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MAPLE SYRUP DIGEST Official publication of the

North American Maple Syrup Council <u>www.northamericanmaple.org</u> Published and Edited by:

ROY S. HUTCHINSON • P.O. BOX 240, CANTERBURY, NH 03224 Phone: 603-783-4468 • Fax: 603-783-9953 • Email: mapledigest@tds.net Published four times a year (Feb., June, Oct., Dec.)

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DIGEST ADVERTISING RATES Full Page 240.00 1/2 Page Vert. or Horz. 135.00 Column Inch 19.00 Classified 70c per word COPY DEADLINE: First of the month preceding date of issue

SUBSCRIPTION RATES

United States	1 year - \$6.00
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GREETINGS FROM YOUR PRESIDENT



Our committees have been busy through the winter months with a focus on two major tasks that will better define and improve the direction of the North American Maple Syrup Council.

The first is the restructuring of the Research Fund program. Chairman Eric Randall reports his committee is moving ahead in achieving the objectives of the motion approved by the Council in Akron, Ohio. In summary, the Council unanimously adopted a resolution allowing the NAMSC Research Fund to change from its "voluntary penny per container" funding initiative for maple research to a "container manufacturer supported fund at the rate of \$.01 per container manufactured" (or lump sum contributions based on container production). It has been confirmed that our 501(c)(6) non-profit structure is appropriate for the receipt of contributions as stated in the resolution and the committee plans to commence funding this year. This new program is designed to fairly and evenly distribute the cost of maple research throughout the industry. With the potential for a substantial increase in available funding, there will be better financial support for maple research ensuring the future of the maple industry. The committee also proposes more focused research on the key issues of importance to the industry rather than providing seed money as it has in past years to numerous smaller research projects.

The second initiative underway is the Strategic Plan update which is in the discussion stage. Delegates, Alternates and Committee Members are finalizing a draft which should soon be ready for adoption. The plan addresses five (5) areas of our organization; Communications, Finance, Organizational Structure / Operations, Research Funding and Education. Discussion by all involved will be via email and the final draft will hopefully be approved through a special meeting of the Council.

Meetings Committee chairman, Joe Polak reports that input is being requested from attendees of the NAMSC Annual Meetings through a survey form to be published in the Maple Syrup Digest and the Maple News. It will also be emailed to some Council members. The information gathered will help the committee evaluate, recommend changes and offer options to the Council for its future meetings. I encourage you to take the time to complete and return the survey, your comments and suggestions are welcome!

The sugaring season is fast approaching and many producers are looking at this coming season differently than those of recent years. The lack of surplus syrup makes it attractive to increase your number of taps in your operation or at minimum your production per tap. Also, while the syrup in the drum is bringing higher prices, remember the syrup on the shelf must rise accordingly, and lastly, the increasing costs in the production of maple syrup especially costs related to energy, warrant an honest assessment of your present production methods and operating efficiencies in every area of the sugarbush.

Have a safe and productive season!

Mike Girard

N. H. SENDS MAPLE SYRUP TO TROOPS

New Hampshire's military citizens deployed elsewhere are missing out on our spectacular fall foliage this year, but they are enjoying another contribution from our most colorful tree.

Although last spring's maple harvest was less than ideal, many generous producers have donated maple syrup to be sent to our troops. Nearly 250 containers of syrup have been included in care packages, and the collection continues.

In a letter of appreciation sent to those contributing, organizer Tammy Devlin wrote,

"Many parents of our warriors have stated how elated their offspring were to receive such a fantastic surprise of maple syrup." The syrup has gone to many places, including Iraq, Afghanistan and to the wounded at a hospital in Germany.

Sugar houses which have contributed to this project are: Cilley's of Francestown, Sugar House Courser Farm of Warner, R. A. Crane Farm of Hillsborough, Fletcher & Family Sugar House of Washington, Longview Forest Products of Hancock. Maple Tree Farm of Concord. Mount Cube Farm of Orford, Outback Sugar Shack of

Boscawen, and Sunday Mt. Maple of Orford.

Other maple producers who would like to contribute syrup for our troops may contact Bill Eva at 525-3566.







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IMSI NEWS

DAVE CHAPESKIE TAKING OVER AT IMSI

It is official that the new Executive Secretary of the International Maple Syrup Institute will be Dave Chapeskie of Ontario. Chapeskie retires from the Ontario Ministry of Food and Agriculture as of January 30. He will take over the management of the IMSI as of March 1. Contact information will be distributed to members and directors in the near future via email and more. He has been serving the Province of Ontario for more than 30 years.

He'll be setting up the new IMSI office at his home in Ontario. We look forward to Dave bringing his extensive skills in management and the maple industry to the Institute.

Larry and Diane Myott have sold their home in Ferrisburgh, Vermont and moved to Florida for the winter. He will be continuing with some IMSI work until the new Executive Secretary takes over. They will be summer residents of Lake Carmi, Vermont in the town of Franklin, on the Canadian border, in Franklin County. His email address remains the same.

THE MAPLE SEASON BEGINS

January and February mark the beginning of the first harvest of the new year, the official opening of the new sugaring year. Sugaring begins in areas of Connecticut, Pennsylvania, and other states that can get the right weather conditions often in late January or early February. Up in New England, northern New York, and Maine, they are thinking about it. Ground Hog Day is a signal that there is only 6 more weeks of winter. The days are getting longer, the sun actually brings warmth, that means sugaring is on the way.

This year, when February arrives, producers are really looking forward to some snow melt and perhaps some easier traveling in the woods. With the early fall start to winter, many in northern New England and all across the Canadian maple belt are really looking forward to a spring thaw. For more that one reason.

Yes they want to see the snow level drop, but more importantly they want to see the crop of maple syrup come. The prices are up considerably, the demand has grown rapidly on a world wide scale. The large surplus that was once held in Quebec has disappeared. With the increase in the worldwide demand, there is a chance to increase production, keep the prices stable and improve the financial conditions of sugarmakers and packers.

Previously reported was the fact that supplies have dwindled and there is an opportunity to increase the number of taps and make a profit. Suppliers have reported that the sales of tubing and spouts and connectors are brisk. Installers are reporting that they are behind in installations due to snow conditions. Sugaring is coming.

January was the big month for maple schools, From the largest, in New York, to Vermont's three schools, to each of the others around the maple region. They were well attended, and provided lots of valuable information on "how to." Lectures, demonstrations, the latest equipment. Before the end of February, sugarmakers will be very busy, with visions of maple profits dancing in their heads.

Maple festival planning is in full swing, whether it be Vermont, Ontario, Pennsylvania or any of several other states and provinces. Vermont's large maple festival is the last weekend of April, Quebec's largest festival is at Plessisville the first weekend of May. Some of the festivals are early, ie. Connecticut's Hebron Maple Festival is the second weekend of March. All the festivals are looking for volunteers to help make them successful. Get involved, it is your industry that is being promoted. You'll learn lots of new things and get to meet lots of folks involved in the industry.

Many of these festivals depend on non-sugarmakers to make them successful. It's great that folks step up to the plate. Servers for meals, ticket sales, cooking and much more. There's plenty of opportunity to have lots of fun. Don't hesitate to call the festival leadership and say, "I'll help."

For information on the IMSI, contact Larry Myott, IMSI Executive Secretary.

Email: Larry.Myott@uvm.edu, or visit the IMSI at: www.internationalmaplesyrupinstitute.com



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Dealers In: Wisconsin Minnesota Michigan Maine Massachusetts New Hampshire New York Pennsylvania



2008 SAP PRICES

A lot of people have requested that we publish sap prices. What I have found is that sap prices vary greatly depending upon the retail price of syrup.

The retail price of syrup in the Northeast is higher than in the Midwest, hence the price paid for sap is higher in the Northeast. Listed below are sap prices being paid by SOME producers.

Remember these prices are for sap delivered to the sugarhouse.

These prices are intended to be used only as a guide for buying sap and no way intends that they dictate the price for the entire industry.

sugar	\$/gal.	sugar	\$/gal.
1.00	.005	3.40	.621
1.10	.040	3.50	.642
1,20	.075	3.60	.663
1.30	.110	3.70	.684
1.40	.145	3.80	.705
1.50	.175	3.90	.726
1.60	.200	4.00	.747
1.70	.225	4.10	.767
1.80	.250	4.20	.787
1.90	.275	4.30	.807
2.00	.300	4.40	.827
2.10	.325	4.50	.847
2.20	.350	4.60	.867
2.30	.375	4.70	.887
2.40	.400	4.80	.907
2.50	.425	4.90	.927
2.60	.447	5.00	.947
2.70	.469	5.10	.965
2.80	.491	5,20	.983
2.90	.513	5.30	1.000
3.00	.535	5.40	1.040
3.10	.557	5.50	1.140
3.20	.579		
3.30	.600		

2008 NY CALENDAR OF UPCOMING SCHOOLS AND WORKSHOPS

FEBRUARY 16, 2008 -Chenango County Maple School. Contact: J. Rebecca Hargrave, Cornell Cooperative Extension of Chenango County, 99 N. Broad St., Norwich, NY 13815, *Phone:* 607-334-5841 x 16, Fax: 607-336-6961, email: jrh45@cornell.edu

FEBRUARY 23, 2008 - Beginner Maple Workshop at Countryside Hardware. Contact: Sandy Wilcox, 1712 Albany St., DeRuyter, NY 13052, *Phone: 315-852-3326.*

MARCH 1, 2008 - Beginner Maple Workshop Tioga County. Contact: Brett Chedzoy, Cornell Cooperative Extension - Schuyler County, Senior Resource Educator, email: bjc226@cornell.edu, office: 607-535-7161, cell: 607-742-3657.

MARCH 29-30 - New York State Maple Weekend.

JUNE 7 - Maple Confections Workshop II, Western PA and Eastern Ohio. Contact: Robert S. Hansen, D.F., Extension Educator -Forest Resources, Penn State Cooperative Extension, 701 South Fourth Street, Towanda, PA 18848-1023, Phone: 570-265-2896, email: rsh7@psu.edu

July 27-29 - New York State Maple Tour. Information posted at *www.cornellmaple.com* as available.



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NAMSC/IMSI ANNUAL MEETING TO BE HELD IN MASSACHUSETTS 2008

By Tom McCrumm

The annual meeting of the NAMSC and the IMSI will be held at the University of Massachusetts Campus Center Friday October 24 to Monday October 27. U-Mass is conveniently located just 5 miles off I-91 in central Massachusetts, less than a days drive from 90% of the world's maples syrup producers.

Friday will host the opening of the trade show, the Maple Specialists meeting, and the Directors meetings for NAMSC and IMSI. Saturday will be business meetings for both the NAMSC and the IMSI. Sunday will be mostly technical sessions, educational workshops and research reports. Monday will be a local tour day followed by the banquet and awards ceremony. Single day registrations will be available for Sunday's educational and technical sessions, and also for Monday's tour day and banguet.

The Massachusetts host committee would like to hear from you regarding your likes and dislikes for the annual meeting. If possible, we will try to accommodate your suggestions. A questionnaire is in the centerfold of this Digest and also in The Maple News, please respond so that we can make these annual events better for all.

More information about the workshops, educational sessions and tours will be printed in the Digest at a later date. An information packet will be mailed to all those who have attended recent annual meetings. If you want to make sure you are sent an information packet, please send us your name and mailing address. In the meantime, if you have any questions, please contact us at: info@massmaple.org.



INDIANA ANNUAL MEETING

By Louise Jewell

The Indiana Maple Syrup Association had a very successful annual meeting at the Pierce Auction Barn in New Castle Dec 1. President Garry Sink welcomed producers from all over the state and vendors from several states. Officers and directors were introduced and asked to stand so that producers would know who was representing them.

A short business meeting included the usual, plus a report from our 'sugar shack' at the state fair and a humorous, with serious content, report about the NAMSC meeting at Akron Ohio. Ron Burnett, ch, reported for the nominating committee. Nominees were elected unanimously. Roy Childers, one of our producers from Peru, gave a very informative talk on the results of a tree fertilization experiment that he had conducted. He had some very surprising results, including the fact that trees could double their usual growth if proper fertilization was provided.

One of the key reasons for joining any association is the benefit of exchanging ideas, hearing the results of experiments tried by other members, and learning new ways of doing things. This is true of the IMSA too, and time was allowed just for this give and take of ideas. Vendors were given time to tell of their concerns about the industry and about some of their new and standby products.

Dave Hamilton introduced our keynote speaker, Brad Gillilan. Brad is the sales and marketing represen-



Maple Syrup Digest

tative for Leader Evaporator Co in Swanton, VT. Brad grew up syruping on his family's 1000 tap bush. Graduating from Vermont Technical College, he has continued to work in maple. He has been part of the staff at Proctor Maple Research Center and helped run the evaporator at College. In 2000 he was selected as Vermont's Maple King. He founded the Institute for Maple Education (TIME) which produces and distributes educational products for the maple industry. Brad started his talk with several humorous lines: that he comes from a rich family ... rich in maple, that is. There are two kinds of maplers . . . those who have burned a pan . . . and liars. Making maple syrup is always a learning process. He stressed that he (and we can) learns something from every producer he talks to . . . may not be something he wants to try . . . may be something that he absolutely never wants to try, but that he always learns something.

Then Brad got serious with the question, "Why do or should people buy your syrup vs others?" and spent three easy listening hours (with a break for lunch) giving answers to that question that were helpful to pro-



ducers with all types of syrup houses and experience.

Dave had warned us in his introduction, not to let Brad's youth fool us, that he had a wealth of information and had a very charismatic way of sharing it. The evaluations at the end of the day confirmed that every producer present felt the same way.

Evaluation sheets were drawn to see who won the nice door prizes donated by the vendors. The next annual meeting will be Dec 6 (always the first Sat in Dec) 2008, at the county fair grounds at Columbia City.

EDITOR'S NOTE

On page 20-21 (the centerspread) is a survey form for you to fill out. As I have hosted two Annual Meetings, I know how hard it is to plan and please everyone. Any input you may have would be greatly appreciated.

The price for sap is up so should be your syrup prices. Fuel, whether for your evaporator, tractor, sap pump or chain saw all factor into your production costs. We make a high quality product and should be rewarded for it.

Roy

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CROP REPORTS FOR 2007 CONTINUED

NEW YORK REPORT

The year 2007 proved to be a good year for the New York State maple industry. We saw higher bulk prices and there was increased demand especially for the darker grade syrup. The New York State Association again received a \$100,000 grant from the State of New York for promotion. We also received \$350,000 grant through the efforts of Assemblyman William McGee for our state fair maple center.

Our Maple Weekend continued with over one hundred participating producers. This year it encompassed two weekends. The Vernon-Verona-Sherrill Central School again hosted the state's winter conference. Over 500 maple enthusiasts from many states and provinces attended.

The maple season here was problematic. Overall production was down. This was mostly due to expended warm and cold periods. There was some snow in late January, then a long warm spell, followed by an abundance of snow in March. Sugar content was low across the state. The inconsistent weather pattern made it difficult for consistent sap flow. The producer who utilized a vacuum system proved to be more satisfied with his efforts. Sap quality was poor and syrup darkened early so very little light syrup was made.

In May at the American Maple Museum in Croghan, David Marvin from Vermont and Luc Lussier from Quebec were inducted in the Maple Hall of Fame. Lacey Pitman, a fourth generation sugarmaker, from Chenango County was crowned as Maple Queen and Ariel Zaleski from Otsego County was crowned Maple Princess. Both girls have been active all summer promoting maple at fairs, parades and maple events.

The Annual New York State Maple tour was centered in Central New York's

Otsego County. Harry Komrowski from Onondaga County as presented with the Charles Hubbell award.

August was "fair time" in many counties including our State Fair that ran twelve days wrapping up on Labor Day. Sales held steady despite several extremely hot, humid days. Our prior plans for a free-standing sugarhouse elsewhere on the fairgrounds have changed. The Association is now looking at creating a permanent Maple Center inside the Horticulture Building. Association members credit the intervention of Ag and Markets Commissioner Patrick Hooker for the welcome change. The maple center will be offering some new value-added products as well as our traditional items and include a demonstration kitchen.

The Cornell Maple Program has a newly installed tubing system at Lake Placid. The plans for a new sugar house are in process. Steve Childs, our Cornell Extension maple specialist has had numerous value-added workshops scheduled throughout 2007 in New York State and several other states.

We were all saddened by the passing of a fellow sugarmaker, Neil Wright. He will be sadly missed.

NOVA SCOTIA REPORT

In 2007, 60 commercial producers made 120,500 litres of pure maple syrup from 326,200 taps in Nova Scotia. Each operation surveyed had at least 500 taps and the average taps per operation was 5,437. The average yield in 2007 was the highest since 2003. A few producers reported that they had the best production that they ever had, whereas other producers reported a disappointing season. Overall, the 2007 season in Nova Scotia seems to have been a mostly positive one.

The season in Nova Scotia was quite long. The first boil reported was on March 10th and the last boil reported was on April 24th. In many cases, lots of sap was collected but the sugar content was quite low, meaning energy costs and time spent boiling was quite high. Syrup produced was darker than it has been the past couple of years but the flavour was good in most instances.

Thirteen percent of the maple products produced in 2007 was sold at producers' camps. Nineteen percent was sold to retailers, 65% was sold to packers and other producers both inside and outside Nova Scotia and 2.5% was sold to Farmer's Markets and maple festivals. About 0.5% was saved for household use. Approximately 13% of the production was not sold as of the end of May and will be used to service markets until the 2008 season.

Over the past few years, there has been a shift in how the maple crop is sold in Nova Scotia with a higher percentage being sold bulk to packers and other producers both inside and outside Nova Scotia. This has meant that a smaller percentage of the crop is sold retail at the camps and a smaller percentage is sold by individual producers to retail outlets. Prices charged for maple products sold directly to consumers at the camp were reported to be slightly higher in 2007 than in 2006.



SETTING NEW STANDARDS FOR THE RESEARCH FUND

The Research Fund welcomes your voluntary donations of "A PENNY FOR EVERY SYRUP CONTAINER YOU FILL" as the committee continues to redefine the standards on how maple research topics will be solicited, develops new criteria on how proposals are to be selected and to what extent they will be funded in the future.

Research needs continue to increase in tree health, insect infestation, syrup production, product quality, packaging, marketing, syrup adulteration and a host of other concerns that are vital to the future of the maple industry and we need your support to meet these challenges.

You will hear more as the new committee moves forward and we extend our thanks to all who contribute regularly to the NAMSC Research Fund. If you are not yet participating in this worthwhile effort please join us now with your investment in the future of maple.

For more information contact:

Eric Randall, Chairman, 107 Granada Dr., Edinboro, PA 16412 Email: <u>erandall@edinboro.edu</u> Joe Polak, Treasurer, W1887 Robinson Dr., Merrill, WI 54452 Phone 715-536-7251, Email: <u>maplehollowsyrup@verizon.net</u>

The NAMSC-Research Fund is a non-profit, volunteer based committee of the North American Maple Syrup Council, Inc. (12-07)

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	Responses	will us	sed by i	the NA	MSC Meet	ing Commit	tee for futu	re annual me	Responses will used by the NAMSC Meeting Committee for future annual meeting planning	
PLEASE CIRCLI	E YOUR RESPONSES	PONS	ES							
		Poor	~~~	^ ^ ^	Excellent	Poor >>>>>>> Excellent Comments	nts			
How would you rate the North American Maple Council, Inc. annual meetings?	rate the Nor	th Am	erican	Maple	Council,	Inc. annua	Il meeting:	s?		
Facility / Accommodations	nodations	~	7	ი	4 5					
Refreshments / N	Meals	~	7	e	4 5					
Technical Presentations	Itations	~	7	с	4 5					
Banquet & Program	am	~	2	с	4 5					
Tours		~	7	с	4 5					
Overall, have the recent Annual Meeting and programs meet your expectations?	ne recent Anr	nual M	leeting	l and p	rograms	meet your (expectatic		Yes No	
If No, why?										
What would you prefer for dates / days for the Annual Meeting?	u prefer for d	ates /	days f	or the	Annual M		(Please <u>Ci</u>	(Please <u>Circle</u> all that apply)	ply)	
Month:	September	October	ber	ž	November	Other:				
Days of Week:	Monday	Tue	Tuesday	Wedn	Wednesday	Thursday	Friday	Saturday	Sunday	
Length:	1 day	2 day	y t	3 day	~	4 day	5 day			
Tour Day	1 st Day	2 nd Day	Jay	3 rd Day	ay	4 th Day				

NAMSC Annual Meeting Evaluation

Comments:		
What presentations, convention?	What presentations, discussion, workshops, topics or tours do you think would improve the annual convention?	prove the annual
PLEASE CIRCLE YOUR RESPONSES	UR RESPONSES	
How many NAMSC /	How many NAMSC Annual meetings have you attended? 1-5 6-10	11 or more
What was the year of	What was the year of the last Annual Meeting you attended? 2007 2006 20	2006 2005 2004 2003
How do you prefer to	How do you prefer to hear about the Annual Meeting?	
Maple Digest	Maple News Invitation Local Assoc. Other:	
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EFFECTS OF VARIOUS FILTERS ON SAP QUALITY AND CHARACTERISTICS

Simon Lachance¹, Anna Crolla¹, Luc Lagacé² and Dave Chapeskie³

ABSTRACT

Sap may become contaminated with microorganisms through contact with unclean surfaces. Microbial populations will also build-up in sap as conditions warm-up during the production season. This may cause the production of maple syrup of lower quality in terms of color and flavour. Sap filters can remove residue or debris, which may inadvertently enter the sap through the collection system or during storage. Moreover, filtering may improve the storage potential of maple sap, improve sap quality especially during mid- to late-season and help in keeping the evaporator system clean.

Several commercial sap filters were tested for their efficacy at improving the quality of sap and syrup for the 2005 and 2006 seasons. The diatomaceous earth filter (DE), cylindrical filter with wrapped cloth (cyl./cloth), bag sap filter and a 5 microns polypropylene cartridge filter reduced total particles in sap by 52%, 31%, 23%, and 12%, respectively.

Average reduction of bacteria in the sap was 40%, 26%, 18% and 1% for the DE filter, the cyl./cloth filter, the 5 microns cartridge filter and the bag filter, respectively. Average reduction of yeast and mould was 68%, 47%, 38% and 23% for the DE filter, the cyl./cloth filter, the 5 microns cartridge filter and the bag filter, respectively. The differences are best explained by the pore size of the specific filters, as smaller pores will retain more particles and microorganisms. A stainless steel filter was tested in 2005 only, and due to the limited results from the experiment, the early stage of application in the maple industry and very limited operational experience, further evaluation is recommended. It is important to realize that microorganisms in an ideal environment for growth will show an exponential increase, and counts in the sap may increase very rapidly even after filtration, if sap is not processed rapidly. A pilot scale experiment showed no differences in the colour and flavour intensity of syrup produced from filtered versus non-filtered sap. Filtration must always be accompanied with the application of best management practices throughout the production system. Preventative methods to reduce microbial growth, such as maintaining sap as cool as possible and processing as guickly as possible, are encouraged.

INTRODUCTION

Sap may become contaminated with microorganisms when it comes into contact with unclean surfaces. The invert sugar produced by microbial enzymes in contaminated sap will affect syrup darkening during the heat processing (Morselli et al 1985, Morselli and Whalen 1991). Contamination may occur at the taphole, in the sap collection system and during storage. In order to ensure the production of high quality pure maple syrup, maple producers require management options to maintain the quality of sap and syrup throughout the production process.

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A wide variety of microorganisms can be found in the sap, and 22 different genera were recovered in a recent study (Lagacé et al. 2004). Bacteria are recovered from sap in higher amount than yeast and moulds (Lagacé et al. 2002, Lagacé et al. 2004). When sap comes into contact with contaminated surfaces, it is easily colonized by microorganisms, and the number in sap can increase rapidly. This is particularly true for the sap collection system where a biofilm can build-up on the inner surface of the tubing, increasing the contamination potential and spoilage of the flowing sap (Lagacé et al 2006)

Various methods have been tested to decrease microbial contamination (Lachance and Blais, 2001; Labbe et al., 2001). A growing number of maple producers are filtering their sap once or several times before it is processed into maple syrup. Filtering may be especially beneficial when the quality of sap has deteriorated, such as late in the production season. Deterioration may be due to slow sap flow, extended storage time, warm weather, or unclean sap collection equipment. Sap filters can remove residue or debris, which may inadvertently enter the sap through the collection system or during storage. Filtering maple sap may also increase its storage potential, and may help in keeping the evaporation system cleaner. It is therefore important that the tubing system be cleaned and sanitized as soon as sap collection is completed, but also that the sap be filtered during the season if contamination has occurred.

Four pressure driven filtration processes can be used for water and particle separation (Figure 1). The term filter will usually be limited to structures that separate particles larger than 1 micrometer (μ m) (Baker 2000). Yeasts and moulds (fungi) are usually larger than 1 μ m. Many bacteria are between 0.1 and 1 μ m and could thus be removed only by microfiltration, which removes particles between 0.1 and 10 μ m (Baker 2000).



Figure 1. Filtration processes and average diameter pore size.

The decrease in sap quality is not only directly related to the microorganisms present, but to the enzymatic breakdown of sucrose into glucose and fructose by the microorganisms, which can cause darkening of the syrup upon boiling (Lagacé et al. 2004). Therefore, to be the most effective, the microorganisms should be removed from the sap before they have degraded it. Currently, maple syrup producers are choosing their sap filtration equipment based in large part on operational experience and non-scientific recommendations by industry stakeholders. This research project was initiated to provide information on selection criteria for filtration equipment. Selection of filtration equipment should be based on performance in decreasing microbial and physical contamination as well as operational considerations and costs.

PROJECT OBJECTIVES

The general objective of the project was to evaluate and quantify the effectiveness of several commercial sap filters at improving the quality of maple sap and thus maple

syrup. The specific objectives were to: 1) evaluate sap microbial contamination levels before and after the use of five different filtration systems [bag filter, line-filter (cylindrical filter with wrapped cloth), pool-filter (diatomaceous earth), 5 microns polypropylene cartridge filter and stainless steel cartridge filter] installed as recommended by the manufacturer; 2) evaluate the effectiveness of five filtration systems at removing physical and biological contaminants (particles and microorganisms) from the sap; 3) complete a cost/benefit analysis for each of the techniques; 4) evaluate some of the operational aspects of filter use and 5) evaluate the potential of maple sap filtering techniques to produce lighter grade syrup.

Materials and Methods

Sampling and Location of Experiment

The research was performed in Eastern and Central Ontario. Five common sap filter types were evaluated by eight maple syrup producers in 2005 (each filter type tested by at least two of the producers). In 2006, three producers were selected to test four filter types (all filter types were installed at all locations).

Filter types evaluated were bag filter, line-filter (cylindrical filter with wrapped cloth), pool filter (diatomaceous earth), stainless steel cartridge filter (only in 2005) and 5 micron polypropylene cartridge filter. Table 1 shows the characteristics of each filter type.

Type of filter system Cylindrical filter with wrapped cloth (line- type)	Material of filter Cloth	Pore size* 5 microns (1 micron available)	Method of operation Sap flows through a cloth at high pressure	
Diatomaceous Earth (DE) sap filter (pool filter type)	Cloth and DE	1-10 microns (depend on quantity of DE added)	Sap flows at high pressure through layers of DE cover- ing a cloth	
Bag sap filter	Cloth	50-100 microns	Sap passes by gravity through a cloth	
Stainless Steel	Stainless Steel	30 microns as tested	Sap passes through a stainless steel filter en- cased in a housing at high pressure	
Polypropylene cartridge filter	Polypropylene	5 microns (1 micron also available)	Sap passes through a cylindrical filter en- cased in a housing at high pressure	

Table	1.	Filter	characteristics
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*Actual (or Absolute): implies that more than 98% of particles will be retained by the filter; Nominal: implies that 60% to 98% of particles are retained by the filter. The stainless steel filter pore size is an actual number; all the other filters are rated using nominal criteria.

Data was gathered by collecting maple sap immediately upstream and downstream the various sap filters. The filters were installed according to manufacturer's recommendations. Samples were collected, by the producers in 2005, during early season, mid-season, and late-season sap runs. Collection dates were at the discretion of the producers and usually were selected during periods of good sap flows. At each of the three periods in 2005 and 2006, 5 sap samples were collected before the filter (non-filtered) and 5 samples were collected after the filter (filtered) for each treatment. The samples were then used for the various laboratory analyses. Each non-filtered and filtered sample were paired and collected at the same time. A new filter was installed before each sap run after samples were collected.

Sterile 250 ml sampling bottles were used to collect the sap, and the same sampling procedure was followed to ensure sterile sap collection. Before the start of collection, the tip of the valve was soaked in alcohol for 15 seconds, and then each valve was opened and the sap was left flowing for at least 10 seconds. The temperature of the sap collected was measured with a Marathon digital thermometer.

After the first sap was discarded from each valve, the sap was collected with the sampling bottles. All samples were frozen immediately after collection in a conventional freezer, to stop growth of microorganisms. Sap samples were later analysed for particle size distribution, bacteria, moulds and yeasts, turbidity, pH and sugar content.

Particle size distribution was analysed using a Lasentec M100 Particle System Characterization Monitor purchased from Lasentec Incorporated (Lasentec Inc., 1994). The Lasentec instrument is attached to a computer which records particle counts at time intervals defined by the users.

Particle size counts were grouped in particle size classes (0.8 to 5 microns, >5 to 11 microns, >11 to 20 microns, >20 to 35 microns, >35 to 57.5 microns, >57.5 to 95 microns, >95 to 230 microns and >230 to 1000 microns) for ease of graphing and interpretation of the data. The results were grouped by sap filter type and compared to one another (stainless steel filter results not presented due to the limited results from the experiment). Total particle count changes (% change after filtration) were used to deter-



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mine the efficacy of the filter type in decreasing the abundance of particles.

Number of bacteria, yeasts and moulds per millilitre of sap were counted using the appropriate growth nutrient and a plate count of colonies. Counts (Colony Forming Units - CFU) per millilitre before and after filtration were used to determine efficacy of the filter at removing microorganisms.

A paired T-test was used to determine statistical differences between treatments (before and after filtration), using a significance level of 5%. However, it was not always possible to perform a statistical analysis because some of the samples were not collected (missing points) and therefore data points were not numerous enough (indicated as appropriate).

Results

Particle Count for Non-Filtered Sap

The number of particles in the non-filtered sap increased as the season progressed, as shown by the graph for one producer (Figure 2). There were in general less large particles than small particles in the range measured (0.8 to $1000 \ \mu m$) (Figures 3). This was the case for most of the maple operations. Very few particles were larger than 200 μm .



Figure 2. Particle size distribution of non-filtered sap for March 28, April 9 and April 13 at producer #1 (2005).

Particle Count following Filtration of Sap

Figure 4 shows the average percent change in total particle count that was produced by each type of sap filter for both years 2005 and 2006 pooled. The diatomaceous earth filter (DE), cylindrical filter with wrapped cloth (cyl./cloth), bag sap filter, 5 microns polypropylene cartridge filter and a stainless steel (SS) cartridge filter reduced total particles in sap by 52%, 31%, 23%, 12% and 2.0%, respectively (Figure 3). Only the diatomaceous earth filter and the cylindrical filter with wrapped cloth showed a statistically significant (P<0.05) reduction in particle count (Figure 4). It is possible that the reduction by the polypropylene cartridge filter was lower because we were starting with a lower amount of particles and microorganisms in the sap than other filters. The results for the Stainless steel filter are not shown in the graph due to the limited results from the experiment, as it was performed only in 2005.

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Figure 4. Bacteria in sap for March 22, April 4 and April 9 at producer #7 (2005).

Microbiology of Sap

As expected, the number of microorganisms in the non-filtered sap generally increased as the season progressed, as shown by the results from one producer (Figure 4), including sap that had been processed through Reverse Osmosis.

In 2005, the best reduction in bacterial population (from 375,000 cfu/ml to 134,500 cfu/ml) for a single sample was 64% using the stainless steel filter (although average change with this filter type increased total bacteria counts). In 2006, the best reduction in bacterial population for a single sample was 85% using a DE filter (from 2,560,000 cfu/ml to 383,000 cfu/ml).

Overall reduction in **bacterial population** for each type of filter for both years pooled (2005 and 2006) is shown in figure 5. The cylindrical filter with wrapped cloth, the polypropylene cartridge filter and the DE filter significantly reduced the bacteria number found in the sap by 26%, 18% and 40%, respectively, all being statistically signifi-

cant (P<0.05). The difference is not statistically significant for the bag filter (reduction of 1%).



Figure 5. Average percent change in total bacteria count following filtration with each type of filter; both years pooled. Asterisks indicate a significant difference in total bacteria from non-filtered sap (P<0.05).

For yeasts and moulds, the best result for a single sample in 2005 was obtained using the DE filter: yeast and mould counts were reduced by 95% (from 58,500 cfu/ml to 3075 cfu/ml). In 2006, the best result for a single sample was obtained again using the DE filter: yeast and mould counts were reduced by 98% (from 54,000 cfu/ml to 1040 cfu/ml).

The percent change in sap yeasts and moulds populations after the sap was passed through each filter type for both years is presented in Figure 6. There was a reduction of 47%, 38%, 68% and 23% in yeast and mould numbers for the cyl./cloth filter, the cartridge filter, the DE filter and the bag filter, respectively. Only the bag filter was not statistically significant at decreasing yeasts and moulds.



Figure 6. Average percent change in total yeast and mould count following filtration with each type of filter; both years pooled. Asterisks indicate a significant difference in total yeast and mould from non-filtered sap (P<0.05).

Syrup Produced from Non-filtered and Filtered Sap

Seven sets of 18 litre non-filtered and filtered (2 from DE, 2 from cartridge and 3 from cyl./cloth filters) late-season sap were collected, boiled to syrup and compared for

grade and organoleptic attributes. Four testers with varying levels of experience rated the syrups for smell, taste and color. The "Flavor Wheel for Maple Syrup", developed by Centre Acer and Agriculture and Agri-food Canada, was used as a guide for taste and odour descriptors.

Syrup produced from non-filtered and filtered sap was identical in color and taste and could not be distinguished from each other. For five of the seven sets, the syrup from filtered sap had fewer odours than the equivalent non-filtered syrup. From these limited tests, it seems that filtering the syrup did not improve the grade of the syrup to a noticeable extent, at least when boiling small quantities of sap to syrup.

We observed a large difference in the cleanliness of the pans after boiling the nonfiltered vs. the filtered sap. Most of the time, the sides of the pans used to boil the syrup were much cleaner with the filtered sap than the non-filtered sap, even if only 18 litres were used to produced the syrup. It is expected that the difference may be more observable for large quantities of sap being processed and later in the production season. More tests are needed to draw conclusive results.

Discussion, cost-benefit analysis and operational issues

Based on the results of the experiment, both the diatomaceous earth and cylindrical with wrapped cloth sap filters significantly reduced the amount of particles and microorganisms in the sap. The cartridge filter (5 microns) significantly reduced the abundance of microorganisms in the sap (bacteria, yeast and moulds), but did not show a significant decrease in particle abundance based on statistical analysis. It is not known what caused the discrepancy in these results.

The diatomaceous earth sap filter was the most effective in this experiment. Diatomaceous earth filters can be recommended for efficient sap filtration of particles and

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microorganisms, provided they are installed and operated properly, as outlined by the manufacturer. The cyl./cloth sap filter was the second most effective at filtering out particles and microorganisms in the sap. The results showed consistent reductions in total particle counts with this 5 microns cyl./cloth filter, except for a slight increase in one trial. A cloth with nominal pore size of 1 micron is now available, showing increased potential for microorganisms filtration. The 1 and 5 microns cloth filters are interchangeable in the system. The polypropylene cartridge filter (5 microns) is also a good choice for producers, as it significantly reduced the amount of microorganisms in the sap.

Some filter types produced variable results among the trials in this experiment. The bag sap filter is desirable to many producers because it is inexpensive and easy to use. This filter provides a desirable filtration option for a producer that simply wants to filter out debris, such as specks of bark or larger particles, with minimum cost and effort. However, smaller constituents, such as microorganisms, are not reduced by this type of filter. The 5 microns cartridge filter is widely distributed in the maple industry as well as for water treatment, and it performed adequately at removing significant amounts of bacteria, yeasts and moulds. The 5 microns cartridge is most often used to remove particles before the sap enters the R.O. machine. The cartridges are also available in the 1 micron pore size, which could improve the filtration potential for microorganisms (especially for bacteria). The stainless steel (SS) filter cartridge is a new alternative and has been designed to work in the same housing as the polypropylene cartridge filter. The SS filter is cleaned after each use, in a boiling water bath or by reverse flow filtration of a sanitizer solution. This filter cannot be recommended for filtering sap at this time, due to the limited results from the experiment, the early stage of application in maple industry and very limited operational experience. It shows potential, but more testing is needed.

Good sanitation procedures related to the use of a filtration system are necessary to avoid any recontamination from unclean surfaces. It is important to clean and sterilize the housing or the devices containing the filter(s), as well as the filter itself, at least for each sap run. Some filtration systems need new filters every time, and this will avoid possible recontamination if the filter is changed often enough. A poorly maintained filtration system may have the opposite effect of how it is designed to perform.

The approximate (2006) cost of installing and running the different filtration systems is presented in Table 2. Most of the systems are fairly inexpensive when averaged over several years of use.

Filtration system	Unit cost (\$)	Filter cost (\$)	No. filters used/5 years	Approx. cost (\$) for 5 y.
Diatomaceous earth filter	750	40 (50 pounds DE)	10 bags	1150
Cyl./cloth sap filter	450	20	20	850
5 microns cart- ridge sap filter	70	7	125	945
Bag filer	35	10	30	335
Stainless steel	70	250 (estimate)	1	320

 Table 2. Approximate material cost of each filtration system (Based on 5 years of use and a 5000 taps operation - Canadian \$).

The filters used in the experiment were installed at eight different maple operations in 2005, and variations in the set-up and data collection may have caused some of the inconsistent results. However, the second year of the experiment (2006) showed

similar results as 2005 for particles and microorganisms reduction, and has permitted the confirmation of observations regarding filter uses and efficiency.

As expected, the filters were reducing yeast and moulds counts in the sap more efficiently than bacteria, due to the much smaller size of bacteria. The cylindrical filter with wrapped cloth, the polypropylene cartridge filter, the DE filter and the bag filter reduced the bacteria number found in the sap by 26%, 18%, 40% and 1%, respectively, all but the bag filter being statistically significant. In contrast, the reduction of yeasts and moulds was 47%, 38%, 68% and 23% for the same filters, respectively. The average size of bacteria in the sap may be smaller than the average pore size of the filters. It may thus be important and interesting to evaluate other technologies or processes to reduce the population of bacteria in the sap, or to avoid their development, as they are one important contributor to the reduction of sap quality.

The bag sap filter, as with all filters, must be changed (or cleaned) on a regular basis to prevent it from clogging or acting as a source of bacterial contamination. Some filters may be more difficult to be thoroughly cleaned and sterilized, or are time-consuming, and this should be considered in the selection process. It is also important to follow recommendations as to the pressure used to pump the sap through the filters. A high pressure may permit particles to pass through the system and reduce the effectiveness of the filter. The DE filter, although the most efficient, rapidly clogs up when used late in the season when sap is more contaminated, so needs to be de-clogged (cleaned) more frequently. Operational aspects of its use (it may be more time-consuming to run and clean and may clog) and its higher cost may discourage some producers. However, if well installed, it has proven its efficiency in this experiment. Late in the season, when the sap was cloudier, the DE filter was very efficient at clearing up the sap. However, a clear sap does not guarantee that it is not degraded.

It is evident that filtering the sap has an effect on reducing the abundance of particles and reducing populations of bacteria, yeast and moulds (given the appropriate filter type). This will increase the purity of the sap and protect the R.O. machine. However, microorganisms in an ideal environment will show an exponential growth, and counts in the sap may increase very rapidly, even after filtration. Moreover, even given a reduction of hypothetically 75% of microorganisms in contaminated sap, a highly contaminated sample containing 2 000 000 cfu/ml would still contain 500 000 cfu/ml after filtration.

As well, a 50% decrease of the bacterial counts in a sap sample would show a population level comparable to its initial value in less than 60 minutes after the filtration. unless sap is kept very cool. The growth of bacteria can be very fast. A reduction in microorganisms in the sap after filtration, although significant, will not show a real benefit if the sap is not processed rapidly. The invert sugar produced by enzymes released by bacteria in contaminated sap will affect syrup darkening during processing (Morselli et al 1985, Morselli and Whalen 1991). The decrease in sap quality is directly related to the microorganisms present, but even more important, to the enzymatic breakdown of sucrose into glucose and fructose by the microorganisms, which can cause darkening of the syrup upon boiling (Lagacé et al. 2004). Therefore, to be most effective, the microorganisms should be removed from the sap before they have degraded it. A clean tubing system for collecting sap is thus very important in this respect to avoid degradation of the sap prior to filtration. Storing sap for long periods and filtering just before processing may be beneficial in removing particles, yeast and moulds and some bacteria, but the sap degradation process will have already taken place previous to the filtration. Some degradation of the sap will happen prior to filtration, and also after filtration because no system used in the maple industry can completely remove the bacteria from the sap, and because contamination from non-aseptic equipment and material will occur after filtration.

The sap filtration systems used in the maple industry should be food-grade, as the sap is processed into a food product. The bag sap filter, the bag sap filter, the 5 microns cartridge filter and the cyl./cloth sap filter are all specifically designed for the maple industry or are used for potable water, which ensure their safety for use in the food industry. However, the DE filters are designed for pool filtration, and food-grade standards are not yet met, although food-grade DE powder is available.

An increase in particle counts and microorganisms was observed as the season advanced, which is likely related to the decrease in syrup grade as the season advances. Fewer particles and fewer yeast and moulds in sap will result in an improved colour of syrup. However, none of the filtered sap samples collected during late-season sap runs and processed to syrup produced lighter colour syrup than the non-filtered equivalents. Although the sample size was limited, the decrease in microorganisms was most likely not enough to account for a quality increase in syrup grade. However, we observed a large difference in the cleanliness of the pans after boiling non-filtered vs. the filtered sap. Most of the time, the sides of the pans used to boil the syrup batches were much cleaner with the filtered sap than the non-filtered sap, even where only 18 litres of sap were used to produced the syrup for this particular experiment. It is expected that the differences would be more observable for larger quantities of sap being processed. Another benefit of sap filtration is the increase in storage time, provided it is filtered as soon as possible when collected.

It was observed that the temperature of the sap can increase 3-4 degree Celsius after filtration, depending on the operational set up of the producer. This may be due to the pumps warming up the sap, or environmental conditions which are warmer around the filtration system(s). This increase in temperature will likely accelerate degradation of the sap, and reduce any benefits the filtration may have. More research on techniques to keep sap cool must be done in order to evaluate its effectiveness at reducing microorganisms in the sap and its effect on syrup quality.

Filtration of the sap will not solve any degradation problems that may arise upstream or downstream from the filter due to poor management upstream to the filtration system or later in the processing. Filtration must always be accompanied with the application of best management practices throughout the production system, and preventative methods to reduce microbial growth, such as a clean tubing system, maintaining sap as cool as possible and processing it as quickly as possible. These preventative methods may be more important than filtration for the production of improved quality of syrup.

ACKNOWLEDGEMENTS

Sincere thanks are due to the 8 producers participating in the project and helping to collect data. Moreover, we would like to thank the following people for helping with the technical aspects of the project: Don Dodds (OMSPA), Dario Falsanisi (McGill University), Crystal Ernst and Michel Laviolette from Campus d'Alfred. Angela Wheeler's (Wheeler Maple Products, Lanark County) contribution to writing and editing the report is greatly appreciated. Funding was provided by the Ontario Maple Syrup Producers Association (OMSPA), Ontario Ministry of Agriculture, Food and Rural Affairs (OMAFRA), Agricultural Adaptation Council (AAC) through the Canada-Ontario Research and Development program (CORD) and North American Maple Syrup Council (NAMSC).

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